



## Coaching Agreement

As a Seniors Real Estate Institute coaching client, I agree to the following:

### Accountability

I agree to be accountable to myself and take whatever steps are required to own my life. I understand that SREI Coaching is different from most other coaching programs. In other programs I am accountable to my coach. Not here. In this coaching program I am only accountable to myself. I am participating in this program because I want to make significant changes in my life and/or business.

### Confidentiality

I agree to provide total candor so that I can maximize this uniquely empowering experience, and I will contribute to creating a safe environment by committing to mutual confidentiality.

### Feedback

I agree to provide detailed and candid feedback on my experience with SREI Coaching both during and after the program.

### Participation

I agree to fully participate in coaching/training calls by creating an environment allowing me to focus on the material. This means finding a quiet space that is uninterrupted and a workspace that is clear of clutter, both physically and mentally. During my calls, I agree to avoid multi-tasking and behaviors that would create distractions.

### Medical/Professional Expertise

I understand that the SREI Coach/Coaches are not subject-matter experts in areas other than those specific to the courses which state such expertise (i.e. divorce experts, medical experts, nutrition experts, sleep disorder experts). I have not hired them to give any kind of professional or medical advice. They are not doctors or drug & alcohol clinicians. They do not diagnose illness, disease, or any physical or mental disorder, nor do they prescribe medical treatment of any sort. I understand that any information provided by my Coach(s) is given within the confines of my course, and is not diagnostic by nature. *If I am suffering from any physical, mental or emotional ailments or have any concern about any of these issues, I agree to seek a doctor or a professional with expertise in that area for advice.*

## Financial Responsibility

I agree to fulfill the financial requirements of the SREI Coaching Program. In the case of a hardship, I agree to contact SREI and make alternate arrangements to fully satisfy my total obligation.

## Cancellations/Rescheduling

I agree to make every effort to keep my scheduled call time. If canceling, I agree to give 24 hours notice. Rescheduling is based on coach's availability. Missed calls without notice will not be made up and I understand I will be charged for the call.

Name: \_\_\_\_\_ Email: \_\_\_\_\_

Billing Address: \_\_\_\_\_ City/St/Zip: \_\_\_\_\_

Name on Card: \_\_\_\_\_ Visa / MasterCard / American Express / Discover

Card Number : \_\_\_\_\_ Exp Date : \_\_\_\_\_ / \_\_\_\_\_ CSV # (3 or 4 Digits) \_\_\_\_\_

Signature \_\_\_\_\_ Date: \_\_\_\_\_

Return to: [info@seniorsrealestateinstitute.com](mailto:info@seniorsrealestateinstitute.com)